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Meet THE BANKER: State Treasurer Fiona Ma, CPA

Unlocking California's financial future as we navigate the economic forecast leading to Election Day.

Fiona Ma- State Treasurer, CPA



Fiona Ma is California's 34th State Treasurer. She was first elected on November 6, 2018, with more votes (7,825,587) than any other candidate for treasurer in the state's history and reelected on November 8, 2022. She is the first woman Certified Public Accountant (CPA) elected to the position.

The State Treasurer's Office was created in the California Constitution in 1849. It provides financing for schools, roads, housing, recycling and waste management, hospitals, public facilities, and other crucial infrastructure projects that better the lives of residents. California is poised to become the world's fourth-largest economy and Treasurer Ma is the state's primary banker. Presently, her office processes more than \$3 trillion in banking transactions. She provides transparency and oversight for the state's investment portfolio and accounts, as well as for the state's surplus funds. Treasurer Ma oversees an investment portfolio that currently averages over \$200 billion- a significant portion of which is beneficially owned by more than 2,200 local governments in California. She serves as agent of sale for all State bonds and is trustee of billions of dollars of state indebtedness.

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Thursday, November 21, 2024

**Networking
11:30AM - 12:00PM**

**Program
12:00 - 1:30PM**

Tickets: Member \$65 | NonMembers \$80

Table: \$520 (seats 8)

Venue

The Pacific Club

4110 MacArthur Blvd. Newport Beach, CA 92660

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QUESTIONS? CONTACT: Vicki Phillipy | vphillipy@rmaoc.org